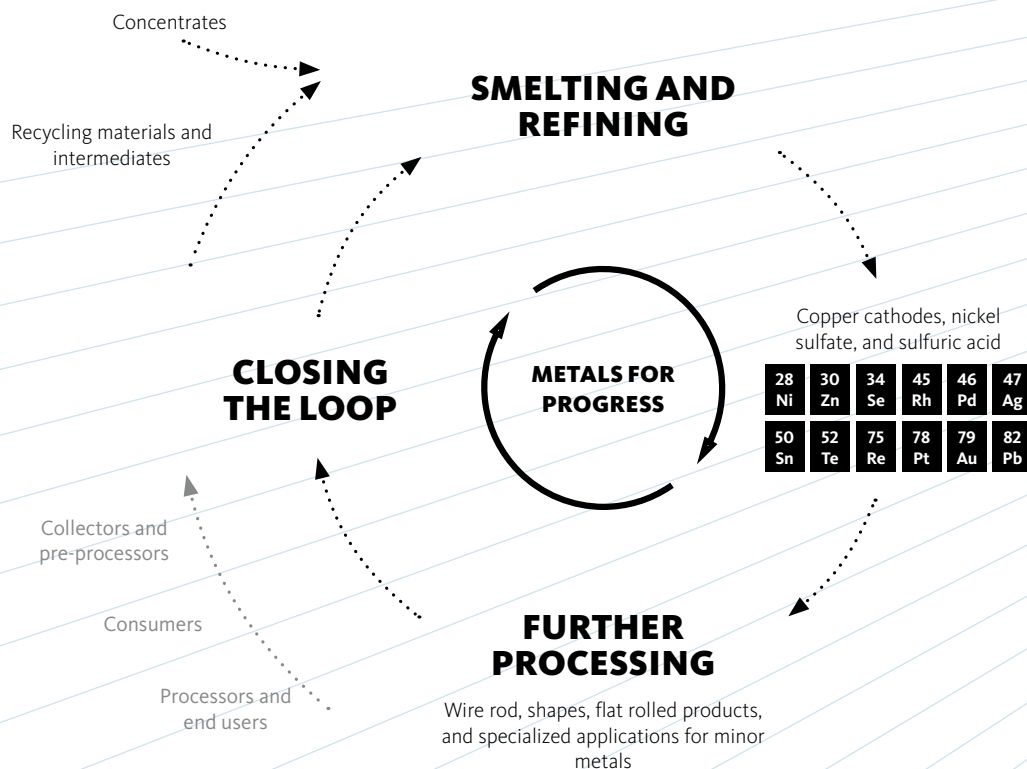


# Company portrait

As a world leader in copper recycling and supplier of non-ferrous metals, we process complex metal concentrates, scrap metals, organic and inorganic metal-bearing recycling raw materials, and industrial residues into metals of the highest purity. We produce more than 1 million tons of copper cathodes annually, and from them a variety of copper products such as wire rod, continuous cast shapes, and flat rolled products.

In addition to our main metal, copper, our metal portfolio also includes gold, silver, lead, nickel, tin, zinc, minor metals such as tellurium and selenium, and platinum group metals. Sulfuric acid, iron silicate, and synthetic minerals round off the product portfolio. We responsibly transform raw materials into metals for an innovative and sustainable world. In keeping with this maxim, sustainable conduct and business activities are integral to our company strategy.



# Annual Report 2022/23

The future is made from metals. This knowledge has driven us for more than 150 years. Now and in the future, we want to responsibly transform raw materials into metals — for an innovative and sustainable world.

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# Imprint

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## Photos

Aurubis AG, David Goltz

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## Disclaimer

This information contains forward-looking statements based on current assumptions and forecasts. Various known and unknown risks, uncertainties and other factors could have the impact that the actual future results, financial situation, or developments differ from the estimates given here. We assume no liability to update forward-looking statements.

## Paper

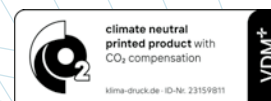
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## Additional environmental measures

CO<sub>2</sub>-neutral production with a Gold Standard certificate.

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# Financial calendar

February 6, 2024	Quarterly Report on the First 3 Months 2023/24
February 15, 2024	Annual General Meeting (preliminary date)
May 8, 2024	Interim Report on the First 6 Months 2023/24
August 5, 2024	Quarterly Report on the First 9 Months 2023/24
December 5, 2024	Annual Report 2023/24

Our fiscal year starts on October 1 and ends on September 30.

# 5-Year Overview

## Aurubis Group (IFRS)

		2022/23	2021/22	2020/21	2019/20	2018/19
<b>Results</b>						
Revenues	€m	17,064	18,521	16,300	12,429	11,897
EBITDA	€m	379	1,148	1,049	585	415
Operating EBITDA	€m	557	753	593	415	359
EBIT	€m	160	928	830	376	275
Operating EBIT	€m	342	533	394	223	208
EBT	€m	165	935	825	367	264
Operating EBT <sup>1</sup>	€m	349	532	381	221	192
Consolidated net income	€m	141	715	613	265	193
Operating consolidated net income	€m	268	433	284	167	138
Net cash flow	€m	573	295	812	459	272
Capital expenditure	€m	633	362	256	237	224
Operating ROCE <sup>1</sup>	%	11.3	19.0	16.6	9.3	8.6
<b>Consolidated statement of financial position</b>						
Total assets	€m	7,259	7,447	6,613	5,534	4,535
Fixed assets	€m	2,470	2,069	1,958	1,904	1,560
Depreciation and amortization	€m	219	220	219	210	140
Equity	€m	4,245	4,258	3,443	2,851	2,598
<b>Aurubis shares</b>						
Market capitalization	€m	3,153	2,427	2,939	2,614	1,838
Earnings per share	€	3.23	16.37	14.03	5.95	4.28
Operating earnings per share	€	6.13	9.91	6.51	3.73	3.08
Dividend per share <sup>2</sup>	€	1.40	1.80	1.60	1.30	1.25

<sup>1</sup> Corporate control parameter.

<sup>2</sup> The 2022/23 figure represents the proposed dividend.